

## FIRM OVERVIEW

## **ANDERSON KILL**

# WE HAVE RECOVERED BILLIONS OF DOLLARS FOR OUR CLIENTS. HERE'S WHAT OUR CLIENTS HAVE TO SAY:

"Supremely capable, highly responsive and highly effective."

"Everything I could have asked for and more: very dogged determination, working toward a goal."

"They are a cut above in terms of services that risk management and large corporations need on major disputes. If there a major dispute out there, you will find Anderson Kill involved in it."

"Anderson Kill did a great job. The experience was there to help us and if we weren't sure which way to turn they were a good guide. We had a very positive experience, they helped out tremendously andI wouldn't hesitate to recommend them."

### Awards/What Clients are Saying About Us















#### **SINCE 2006**

Top Law Firms for Insurance Dispute Resolution

#### **SINCE 2006**

Multiple Anderson Kill Attorneys named to Best Lawyers

#### **SINCE 2008**

National Tier 1 Firm in Insurance Litigation

#### **SINCE 2008**

Top Law
Firms for
Insurance
Advice to
Policyholders

#### SINCE 2014

National Tier 1 Best Law Firm in Insurance Law

#### 2018, 2019, 2021, 2024

Insurance Recovery Group Legal Team of the Year

#### 2019

Insurance Group of the Year

#### **SINCE 2023**

Names Anderson Kill an "Awesome Opponent"

1969

founding year

60+

attorneys

8

offices

17+

practice areas

20+

publications

RNN+

published articles

**9** published books

ANDERSON KILL WAS FOUNDED IN 1969 BY FORMER CHADBOURNE & PARKE PARTNER AND FEDERAL PROSECUTOR EUGENE R. ANDERSON, WHO RECRUITED SEVERAL FORMER COLLEAGUES FROM HIS FORMER FIRM AS WELL AS FROM THE MANHATTAN DA'S OFFICE.

#### THE NEW YORK TIMES

"A leader in representing big corporations and individuals against insurance companies."

#### THE WALL STREET JOURNAL

"Corporate polish with the pugnacity of a plaintiff's firm."

### **Major Areas of Focus**

Insurance Recovery
Alternative Dispute Resolution
Antitrust & Unfair Competition
Bankruptcy & Restructuring
Construction Disputes
Corporate & Finance
Corporate Litigation
Cybersecurity
Employment & Labor

Environmental
Financial Litigation &
Complex Disputes
Health Insurance Recovery
for Corporations
Intellectual Property
White Collar Defense
Wills, Trusts & Estates

## FIRM OVERVIEW

# **ANDERSON KILL**

Anderson Kill was founded in New York City in 1969 by former Chadbourne & Parke partner and federal prosecutor **EUGENE R. ANDERSON**, who recruited several former colleagues from his former firm and the Manhattan DA's office.

THE NEW YORK TIMES / "A leader in representing big corporations and individuals against insurance companies."

THE WALL STREET JOURNAL / "Corporate polish with the pugnacity of a plaintiff's firm."

Since 1969, Anderson Kill has upheld Mr. Anderson's principles of integrity, excellence in the practice of law, and straightforward solutions to complex legal issues. The firm's attorneys approach engagements aggressively, and have earned a reputation for combining corporate polish with pugnacity. Based in New York City, the firm also has offices in Boston, MA, Los Angeles, CA, Newark, NJ, Philadelphia, PA, Stamford, CT, and Washington, DC, but the attorneys travel around the country and around the world to handle all types of matters. Anderson Kill attorneys work together, leveraging creativity and legal and business acumen to deliver cost-effective resolutions to clients' problems. Many of the firm's professionals are recognized experts in their practice areas, leaders and active participants in professional associations, and are frequently invited to speak to business organizations.

Anderson Kill clients include some of the nation's largest public and private entities, including companies in financial services, retail, oil/gas, telecommunications, construction, food supply, technology, pharmaceutical and life sciences, utilities, municipalities and state governments, religious and not-for-profit organizations, small companies and individuals.

Anderson Kill prides itself on attracting and retaining intelligent, personable and well-rounded attorneys. Smart attorneys with sharp skills, excellent client service, and a track record to prove it: that is the **Anderson Kill Difference**.

### **Major Areas of Focus**

Insurance Recovery Employment & Labor
Antitrust & Unfair Competition Environmental

Bankruptcy & Restructuring Financial Litigation & Complex Disputes

Health Income as Pagassam (Compared)

Construction Disputes Health Insurance Recovery (Corporate)
Corporate & Finance Intellectual Property

Corporate Litigation White Collar Defense

Cybersecurity Wills, Trusts & Estates

# CORPORATE CLIENTS

# **ANDERSON KILL**

### **SERVICES**

We provide a range of services to small and large corporate clients including, but not limited to, the following:

- Corporate Formation and Structuring
- Start-ups
- Reg D Exempt Securities Issuances
- Subscription Agreements and Investor Documentation
- Basic and Structured Transactions
- Complex Deal Structures
- Corporate Governance
- Mergers & Acquisitions
- Shareholder / Buy-Sell Agreements
- Corporate Valuations
- Equity Purchase Agreements and Restricted Equity Issuances
- Software as a Service Agreements
- Licensing and IP Issues
- Project Finance (debt/equity)
- Sports Media and Entertainment and Media

# CORPORATE LITIGATION

## **ANDERSON KILL**

## Relentless

Anderson Kill's litigation group is nationally recognized for its ability to deliver practical, efficient and innovative solutions to the variety of litigation and alternative dispute resolution issues confronting businesses today. Our attorneys are skilled litigators and trial lawyers with a depth and breadth of experience, representing both plaintiffs and defendants.

Our attorneys offer a broad range of services and are experienced in all aspects of litigation. Our representative, current engagements generally concern breach of contract, securities and common law fraud, corporate governance, unfair competition, breach of fiduciary duty, and mismanagement.

## **Areas of Focus**

#### **Antitrust & Unfair Competition**

Anderson Kill has assisted clients in resolving a wide variety of antitrust issues related to price and non-price restraints, mergers and acquisitions, distribution of products or services, and disputes with competitors, customers and suppliers.

#### **Bankruptcy and Financial Services Litigation**

Anderson Kill routinely handles complex financial services and bankruptcy-related litigations. Many of these cases involve non-bankruptcy issues in areas where we also have substantial experience.

#### **Construction Dispute Resolution**

Anderson Kill brings together talented attorneys from several fields to provide legal counsel and representation for construction-related issues, including restructurings and reorganizations and workouts.

#### **Financial Litigation and Complex Disputes**

Anderson Kill specializes in high-value and multifaceted financial and investment lawsuits. We have decades of experience advising clients in litigation involving complex financial instruments, investment vehicles, funding agreements, commercial contracts, and post-closing rights under M&A agreements. We have deep experience representing investors in digital assets, cryptocurrency companies, and other on-blockchain ventures.

#### White Collar Defense

Anderson Kill attorneys have extensive experience resolving a broad range of matters stretching all the way from antitrust to organized crime. We have represented individuals and businesses in administrative, civil and enforcement proceeding, instituted by (among other agencies,) the United States DOJ, various state Attorneys General, the SEC, IRS, CFTC, EPA, OCC, FINRA and state agencies, such as environmental regulators. We have represented people and businesses whether they were subjects, targets, witnesses, or defendants up to and including in grand jury investigations, criminal trials and appeals.

# ENERGY & RENEWABLES

# **ANDERSON KILL**

## Relentless

Anderson Kill has **extensive experience** obtaining promised insurance coverage for the Power-Generation, Petro-Chemical, Engineering and related industries. Our attorneys have been pioneers in insurance recovery for complex technical losses, including disabled machinery, spills and contamination, and related liabilities. A number of our attorneys have **engineering backgrounds** to complement their deep legal experience. We bring practical client first solutions to both insurance and counter party disputes.

Anderson Kill works **exclusively for policyholders**, with no ties to insurance companies and no conflicts of interests. Anderson Kill is the premier policyholder firm in North America. Insurance companies and their counsel know who we are - and we know them.

Our clients include some of the nation's largest public and private entities, including companies in financial services, retail, oil/gas, telecommunications, construction, food supply, technology, pharmaceutical and life sciences, and utilities, municipalities and state governments, religious and not-for-profit organizations, small companies and individuals.

We have been there before and our team has coverage-litigation experience, including analysis of coverage provisions. We routinely engage in coverage litigation and have the experience and resources to anticipate and counter various post-claim reinterpretation tactics effectively and efficiently - tactics we know intimately. We have handled innumerable environmental-liability claims involving disasters of all kinds, including spills and equipment failure.

Our attorneys travel around the country and around the world to handle all types of matters, working together, leveraging creativity and legal and business acumen to deliver cost-effective resolutions to clients' problems. Anderson Kill prides itself on attracting and retaining intelligent, personable and well-rounded attorneys. Smart attorneys with sharp skills, excellent client service, and a track record to prove it: that is the **Anderson Kill Difference.** 

#### **Financial Litigation & Complex Disputes**

We have decades of experience advising clients in litigation involving complex financial instruments, investment vehicles, funding agreements, commercial contracts, and post-closing rights under M&A agreements.

#### **Commercial Litigation / Enforcing Indemnity Agreements**

Anderson Kill has litigated and enforced agreements pertaining to wells for oil, gas, and water. We understand the nuances of indemnity agreements and are equipped with the knowledge and tools to navigate and enforce them.

#### **Anderson Kill's Unique and Extensive Database**

Anderson Kill's insurance recovery practice is well-known for its creative and strategic approaches to cases. We offer our clients an unrivaled library of insurance company regulatory filings, manuals, briefs, advertisements and other discovery. That library, created by the firm over decades of insurance coverage litigation, can mean the difference between recovery and no recovery.

# FINANCE & CAPITAL MARKETS

# **ANDERSON KILL**

## **SERVICES**

We provide a range of capital markets services to institutional clients, funds, family offices, and end-users. They include, but are not limited to, the following:

- Investment Funds and Venture Capital
- OTC and Exchange-Traded Derivatives
- Structured Financial Products
- ISDA Master Agreements and Credit Support Arrangements
- Master Netting Arrangements
- Repurchase and Master Repurchase Agreements
- Credit Default Swaps
- Interest Rate Swaps
- Equity Derivatives
- Inflation Hedges
- Real Estate Syndications
- Equity and Fixed Income Capital Market Transactions
- Currency Transactions (swaps, futures, and forwards)
- Commodity Transactions
- Guaranties
- Promissory Notes
- Collateralized Security Arrangements
- Entertainment Financing Options and structures

# INSURANCE RECOVERY

## **ANDERSON KILL**

## **Policyholder Powerhouse**™

Anderson Kill's insurance recovery attorneys have recovered billions of dollars in judgments and settlements from insurance companies over the course of five decades. Having pioneered insurance coverage litigation in the early 1980s, the firm remains at the cutting edge of policyholder advocacy, representing policyholders in high-stakes new asbestos recovery matters (including those stemming from J&J talc liability), as well as in suits and negotiations seeking coverage for long-ago alleged sexual abuse, cyber losses and liabilities, biometric liabilities, transaction liability, and D&O liability.

### Honors & Awards

Benchmark Litigation: 2025 / Insurance Firm of the Year (Finalist)

Business Insurance: 2024 / Legal Team of the Year

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Business Insurance: 2023 / Legal Team of the Year (Finalist)

Business Insurance: 2022 / Legal Team of the Year (Finalist)

National Law Journal: 2022 / Elite Trial Lawyers (Finalist)

Business Insurance: 2021 / Legal Team of the Year

Law360: 2021 / Insurance Group of the Year

### **Areas of Focus**

Artificial Intelligence (AI)

**Biometrics** 

**Business Interruption** 

**Climate Change** 

Construction

Cyber

**Directors & Officers** 

**Disaster Recovery** 

**First Party Property Damage** 

Forever Chemicals (PFAS)

**Health Insurance Recovery for Corporations** 

**Marine & Cargo** 

**Representations & Warranties** 

**Sexual Harassment & Abuse** 

## REAL ESTATE



### **SERVICES**

We engage in a broad range of commercial real estate transactions, including real estate finance, development, conveyancing, commercial leasing, and dispute resolution.

- Purchase and sale of residential and commercial property
- Commercial lending & financing
- Commercial leasing & ground leasing
- Condominium and cooperative law
- Real estate construction and development
- Industrial property transactions
- Bond transactions
- Solar development
- Leasing transactions
- Real estate litigation and dispute resolution
- Real estate workouts, restructuring and foreclosures

# RESTAURANT, RETAIL & HOSPITALITY

# **ANDERSON KILL**

## **Overview**

Anderson Kill's Restaurant, Retail and Hospitality Industry Group attorneys routinely assist clients with needs relating to real estate and construction, bankruptcy, executive compensation, insurance recovery, litigation, finance and a wide range of corporate issues. Our specific experience providing legal services to companies in the hospitality industry ranges from the routine — such as negotiating construction contracts — to the extraordinary — such as litigating a multi-million dollar insurance coverage case arising out of severe hurricane damage to an international resort and acting as insurance counsel to the world's largest chain of casual dining restaurants

Because the restaurant, retail and hospitality industry relies on insurance coverage to protect against an enormous range of risks--bodily injury, crime, property damage, and even bedbugs--our attorneys combine our specialized knowledge of the restaurant, retail and hospitality industry with significant experience in analyzing and obtaining coverage to maximize coverage for our clients.

## Representative Matters

#### Restaurants

We act as insurance counsel to the world's largest chain of casual dining restaurants. We restructured the public bond debt of a regional operator of three casual dining chains.

#### Retail

We act as insurance counsel for a large, U.S.-based multinational retailer.

We act as insurance counsel to a Fortune 500 chain of discount stores seeking insurance coverage to rebuild a store destroyed by arson.

We represented a specialty retail company in securing a multi-million-dollar insurance settlement to fund a series of derivative and securities-based lawsuits.

#### Hospitality

We litigated a multi-million dollar insurance coverage case arising out of severe hurricane damage to an international resort.

We successfully obtained defense costs and full indemnification under Comprehensive General Liability policy for an international hotel franchise.

# SEXUAL HARASSMENT AND ABUSE

## **ANDERSON KILL**

Anderson Kill has recovered hundreds of millions of dollars in insurance proceeds related to harassment, sexual abuse, assault and other similar claims.

Businesses of all types and sizes are often faced with allegations involving harassment, sexual abuse, assault and other similar claims. In responding to such claims, it is essential to understand that most businesses have numerous insurance policies that cover these claims. Long before the #metoo movement, religious institutions, preparatory schools, colleges and universities, and all kinds of businesses have been dealing with these very serious and potentially explosive allegations.

Anderson Kill's **seasoned insurance coverage attorneys** have provided counsel to clients grappling with the critical and delicate issues raised by these claims for over a decade. The firm's **Sexual Harassment and Abuse Insurance Recovery Group is at the vanguard** in assisting clients with these claims – having **recovered hundreds of millions of dollars** in insurance proceeds to defend against claims and compensate claimants.

## **Policyholder Powerhouse**™

Having pioneered insurance coverage litigation in the early 1980s, the firm remains at the cutting edge of policyholder advocacy, representing policyholders in high-stakes new asbestos recovery matters (including those stemming from J&J talc liability), as well as in suits and negotiations seeking coverage for long-ago alleged sexual abuse.

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# SPORTS, MEDIA & ENTERTAINMENT

## **ANDERSON KILL**

## **Overview**

Attorneys in Anderson Kill's Sports, Media and Entertainment Group have **deep experience** representing star entertainers, production companies, talent agencies, national broadcast and cable companies, major sports leagues and teams, record companies, and publishers in a full array of legal services.

Services include negotiating contracts, transactions, and financing deals; IP services, including licensing agreements, talent contracts, brand protection, NFT development and licensing, and copyright infringement litigation; prosecution and defense in antitrust and competition matters; labor arbitration and collective bargaining in major league sports; and insurance recovery.

### **Areas of Focus**

#### **Contracts, Transactions and IP**

Anderson Kill attorneys have negotiated production and property acquisition deals with major film companies, exclusive licensing deals and drafted project MOUs, channel distribution agreements, music track license agreements and agreements for celebrity appearances. Our attorneys have represented artists in copyright infringement deals, brand endorsement matters, and brand protection services and consultation.

We have represented major celebrity music producers across multiple transactions with multiple artists, including event production and performance deals, influencer joint ventures and product representative deals. Our representation includes equity acquisitions and grants for a myriad of business opportunities in addition to reviewing and revising production and performance agreements.

#### **Antitrust**

Attorneys at Anderson Kill have experience defending clients in price fixing and consumer protection cases. We have presented testimony to the U.S. Senate Judiciary Committee on antitrust violations.

#### **Labor and Employment**

Anderson Kill has successfully handled large volumes of labor arbitrations. We understand how to work with unions representing talent and technical employees. We provide general labor and employment counsel. Our attorneys have aided companies in successfully completing acquisitions, restructuring and relocation and/or closing of manufacturing/distribution facilities and recording studio operations.